

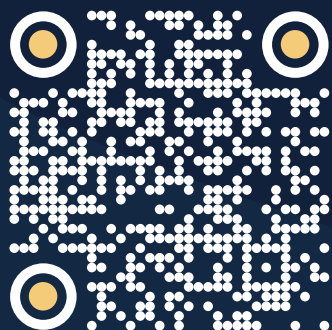
CSE: **RUA**

OTC: **KMMIF**

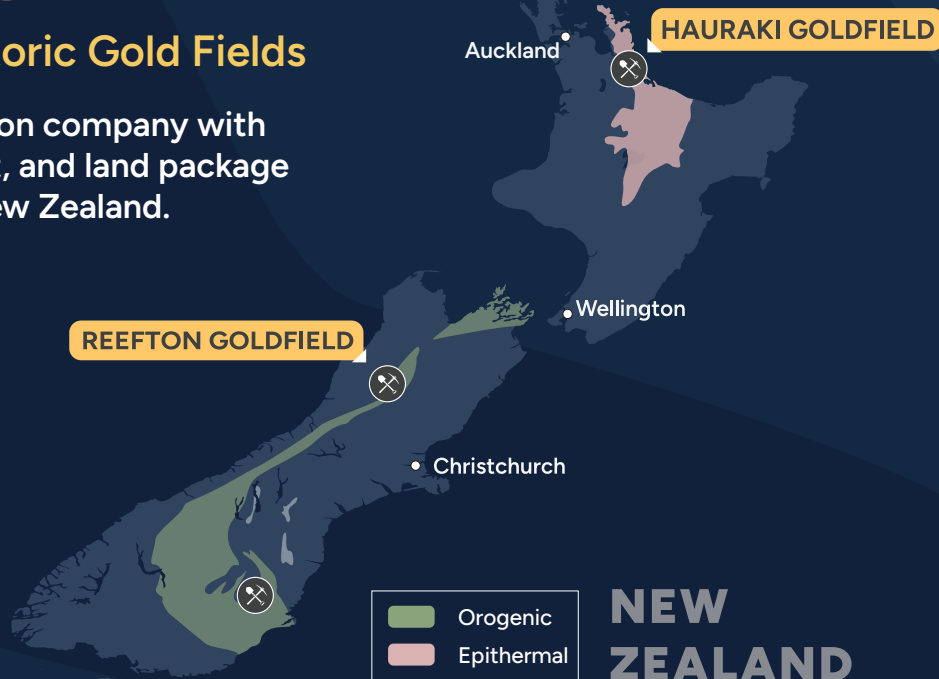
RUA GOLD

Exploring New Zealand's **Historic Gold Fields**

RUA GOLD is a well funded exploration company with experienced board and management, and land package covering two prolific goldfields in New Zealand.



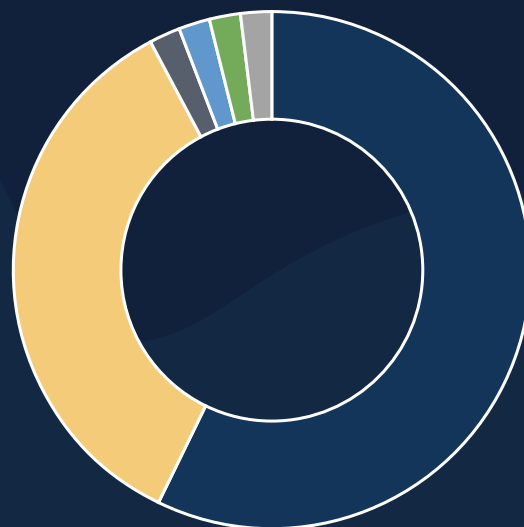
[View Corporate Presentation](#)



\$6.5 M CAD*
Fully Funded

RTO completed Feb 2024
Core Exploration team intact
Drilling underway
Market Cap C\$19.5M (C\$13M EV)

*As at Dec 31, 2023



HNW Retail RUA Management Eric Sprott
Libra Advisors K2 Peter Marrone

193,583,463
Shares

10,000,000
Options

17,789,878
Warrants

221,373,341
Fully Diluted

www.ruagold.com

Reefton Goldfield



History

The Reefton Goldfield has high grade historical production of 2Moz grading of 24.5g/t gold.



Discovery

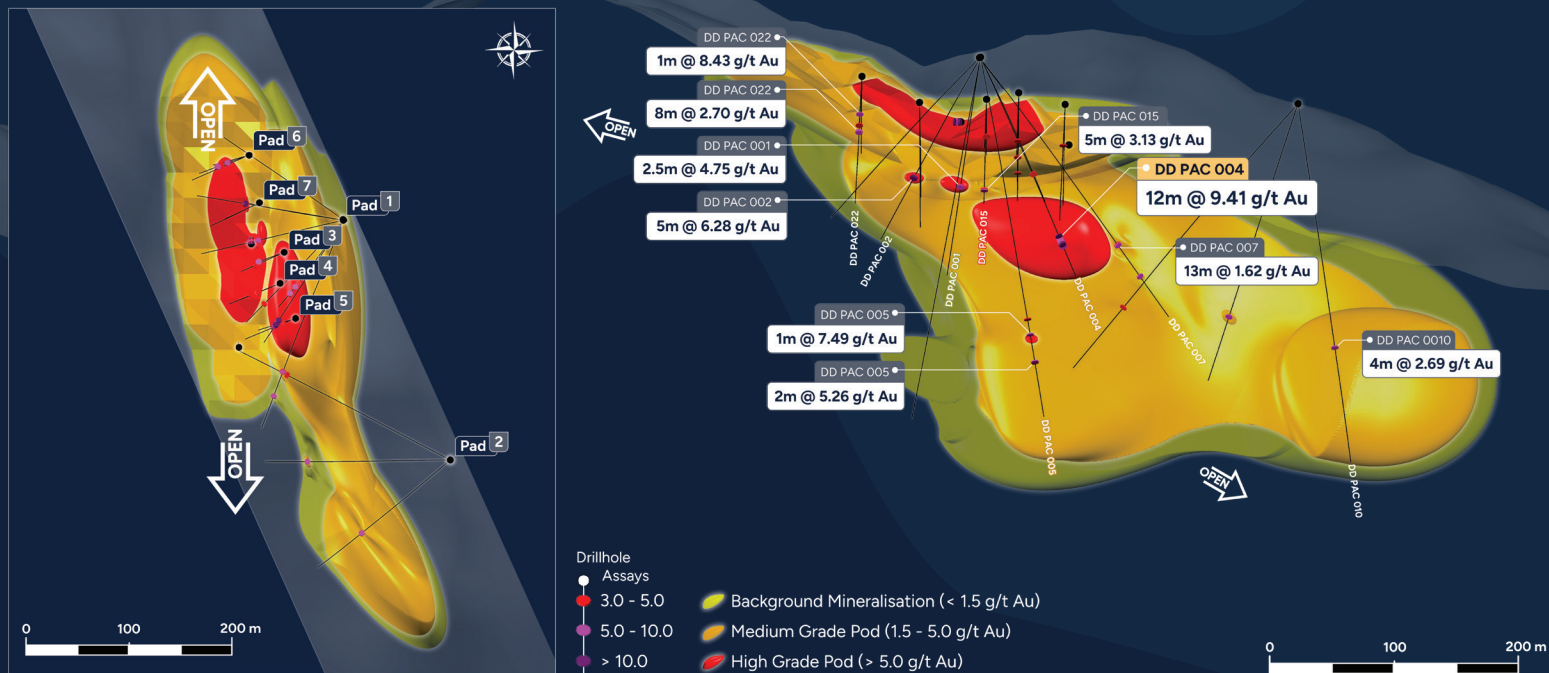
RUA GOLD has the most comprehensive geochemical dataset of Reefton Goldfield, leading to a new discovery: The Pactolus Vein



Grade

Pactolus surface trenching shows 7m @16.4g/t with 1m intervals of 32g/t and 34g/t gold

Pactolus Mineralization Model



Hauraki Goldfields

Epithermal Goldfield

- Large Gold Deposit
- Gold Deposit

Pauanui

GLAMORGAN Rua Gold

4644 ha of land in highly prospective region

Whangamatā

Just 2.8 kms from WKP

Waihi (Martha) Oceana Gold

~10 Moz gold produced to date, 1.4M reserves

Oceana Gold Wharekairauponga

Discovery Intercept: 22.8 g/t Au & 39.0 g/t Ag over 48.9m



Target

The Glamorgan Prospect is a 3.8km long zone with features of a major epithermal gold-silver system



History

The Hauraki Goldfield has been mined since the 1860's, producing >15Moz gold and >60Moz silver



Location

RUA GOLD's Glamorgan property is located 2.8km's away from OceanaGold's recent discovery with the same striking epithermal features